

## Pre-Assessment Inventory

In addition to looking at the items listed below, consider doing the following: check to see if the person has any recent or relevant recommendations from inpatient or outpatient rehabilitation services; talk with the person's physician; review the person's MnChoices assessment or look into a MnCHOICES re-assessment to see if he or she is eligible for any other services.

- **Here are some items that might suggest using OT/PT/ATP during assessment - perhaps as part of a team that includes an EAA Home Modification assessment provider, installation providers or others.**
- **If it is possible that the person's needs and goals might be addressed using only SES – check on this first, then add an EAA assessment later if necessary.**

### - Characteristics of the Person

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|---|---|
| <input type="checkbox"/> Significant disability<br><input type="checkbox"/> Progressive disability<br><input type="checkbox"/> Rapid decline<br><input type="checkbox"/> Multiple disabilities<br><input type="checkbox"/> Vision issues / Special lighting needs<br><input type="checkbox"/> Hearing issues<br><input type="checkbox"/> Mental health concerns<br><input type="checkbox"/> Social supports lacking<br><input type="checkbox"/> Mobility difficulties | <input type="checkbox"/> Sensory concerns<br><input type="checkbox"/> Transition to teens<br><input type="checkbox"/> Senior/Aging<br><input type="checkbox"/> Communication-non-verbal<br><input type="checkbox"/> Falls / Balance issues<br><input type="checkbox"/> Transfer ability<br><input type="checkbox"/> Memory issues<br><input type="checkbox"/> Safety awareness concerns |
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### - Specialized Equipment

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| <input type="checkbox"/> Environmental controls<br><input type="checkbox"/> Rehab shower chair<br><input type="checkbox"/> Sensory space/equipment | <input type="checkbox"/> Lift or equipment for transferring<br><input type="checkbox"/> Hospital bed<br><input type="checkbox"/> Wheelchair / mobility device concerns |
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- **Here are some items that might suggest using an EAA Home Modification assessment provider.**
- **Expertise of a specialized installation provider may also be helpful.**

### - Features of the Property

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| <input type="checkbox"/> Property lines (w/ exterior fencing needed)<br><input type="checkbox"/> Steep grades (w/ ramp needed)<br><input type="checkbox"/> Multi-level home (w/ mobility issues)<br><input type="checkbox"/> Unusual construction<br><input type="checkbox"/> Congested floor plan<br><input type="checkbox"/> Mobile home<br><input type="checkbox"/> Older/Historic construction<br><input type="checkbox"/> Condition of the property | <input type="checkbox"/> Existing homeowner responsibility items (dilapidated, dry rot, electrical or plumbing code issues, etc...)<br><input type="checkbox"/> General accessibility issues into/out of home<br><input type="checkbox"/> General accessibility issues inside the home<br><input type="checkbox"/> Local variances/Approvals/Property associations<br><input type="checkbox"/> Leased or Rented |
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### - Complexity of the Project

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|--|---|
| <input type="checkbox"/> Major bathroom accessibility adaptation<br><input type="checkbox"/> Moving walls<br><input type="checkbox"/> Elevators and lifts<br><input type="checkbox"/> Complex ramp | <input type="checkbox"/> Multi-room project<br><input type="checkbox"/> Large project<br><input type="checkbox"/> Structural support for ceiling lift |
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- **Simple projects requiring limited assessment** (lead agency should have good history with installer, an OT/PT assessment has been done)

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|--|---|
| <input type="checkbox"/> Simple ramp (on relatively flat terrain)<br><input type="checkbox"/> Basic kitchen accessibility adaptation | <input type="checkbox"/> Simple bathroom accessibility adaptation (such as grab bars or raised toilet seat) |
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- **Other Services available from some EAA Home Modification assessment providers that may be worth considering for large or complicated projects.**

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| <input type="checkbox"/> Scope of work,<br><input type="checkbox"/> Bid management |  |
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